

February 10, 2026

To,
The Manager,
Listing Department,
BSE Limited,
SME Division
P. J Towers, Dalal Street,
Mumbai — 400001

Name of Scrip: Satrix Information Security Limited

Scrip Code: 544189

Dear Sir(s),

Subject: Outcome of the Board Meeting for Allotment of 45,48,379 (Forty-Five Lakhs Forty-Eight Thousand Three Hundred Seventy-Nine) Fully Paid-Up Equity Shares On Preferential Basis, pursuant to share swap basis for acquisition of Satrix Software Solutions Private Limited.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI LODR Regulations”) – Allotment of Equity-Shares on Preferential Basis

This is in continuation to our Board meeting outcome dated October 31st, 2025, wherein the Company had made disclosures under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 informing the execution of Share Swap Agreement (SSA) and other necessary documents between the Company, Satrix Software Solutions Private Limited (Selling Company) and the shareholders of Selling Company, wherein the Company had agreed to acquire 100% of the share capital of the Selling Company by consideration other than cash (i.e., swap of shares) and Pursuant to the SSA, in relation to the swap the Board of Director has made the allotment of 45,48,379 (Forty-Five Lakhs Forty-Eight Thousand Three Hundred Seventy-Nine) Equity Shares of Rupees 10/ (Rupees Ten only) at an issue price of Rs. 347/- (Rupees Three hundred Forty Seven Only) per share on preferential basis for consideration other than cash (i.e., swap of shares) to the shareholders of Satrix Software Solutions Private Limited (“SSSPL”), in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under.

Further, the details as required under SEBI LODR Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure A & Annexure B.**



The Meeting Commenced at 04:30 P.M. and Concluded at 04:47 P.M.

We request you to take the above information on record.

Thanking You.

Yours Faithfully

For, **SATRIX INFORMATION SECURITY LIMITED**

Rina
Kumari

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Ms. Rina Kumari

Company Secretary & Compliance Officer

Details of Preferential Allotment in terms Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

1. Type of securities proposed to be issued (viz Equity shares, convertibles etc):

Fully Paid up Equity shares of the face value of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 347/- (Rupees Three Hundred and Forty Seven Only) per equity share.

2. Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.):

Preferential Allotment by way of Private Placement, for consideration other than cash.

3. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):

45,48,379 (Forty-Five Lakhs Forty-Eight Thousand Three Hundred Seventy-Nine) fully paid up Equity Shares having face value of Rs. 10 each at issue price of Rs. 347/- (Rupees Three Hundred and Forty Seven Only) per equity share aggregating to Rs. 157,82,87,513 (Rupees One Hundred and Fifty Seven Crores Eighty Two Lakhs Eighty Seven Thousand Five Hundred and Thirteen Only) on preferential basis.

4. In case of preferential issue, the listed entity shall disclose the following additional details to Stock Exchange(s):

i) Names of the allottees:

Name of the Proposed Allottee	Category (Promoter/ Non Promoter) - Promoter)	Permanent Account Number (PAN)	No. of securities to be allotted	Allottee is: *QIB/ Non QIB	Mode of Payment
Sachhin Kishorbhai Gajjaer	Promoter		12,09,010	Non-QIB	Consideration other than cash (swap of shares)
Ronak Sachin Gajjar	Promoter		22,97,877	Non-QIB	Consideration other than cash (swap of shares)
Kedia Securities Private Limited	Non Promoter		9,14,906	Non-QIB	Consideration other than cash (swap of shares)

Bhavya Jain	Non Promoter –		44,343	Non-QIB	Consideration other than cash (swap of shares)
Gaurav Singh	Non Promoter –		44,343	Non-QIB	Consideration other than cash (swap of shares)
Sagar Hareshkumar Doshi	Non Promoter –		37,900	Non-QIB	Consideration other than cash (swap of shares)

(ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors:

Allotment of 45,48,379 (Forty-Five Lakhs Forty-Eight Thousand Three Hundred Seventy-Nine) Equity Shares for consideration other than cash, by way of way of swap of shares with Equity Shares of Satrix Software Solutions Private Limited (“SSSPL”).

Accordingly, in terms of the resolution passed by the Board of Directors of the Company in its meeting held on October 31st, 2025, resolution passed by the Shareholders of the Company in the extraordinary general meeting held on November 29th, 2025. In-principle approval received from the BSE Limited vide its letter no. LOD/PREF/TT/FIP/1606/2025-26 dated January 30, 2026 and the Private Placement offer cum Application Letter (PAS-4) circulated dated February 07, 2026, the Board of Directors have allotted 45,48,379 (Forty-Five Lakhs Forty-Eight Thousand Three Hundred Seventy-Nine) Equity Share of Rs. 10/- each of the Company (“Equity Share”) per share at an issue price of Rs. 347/- (Rupees Three hundred Forty Seven Only) per share, have been allotted to aforementioned 6 (Six) allottees.

(iii) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument:

Not Applicable

Details of Acquisition including in terms Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

1. The name of the target entity, details in brief such as size, turnover etc.;

Satrix Software Solutions Private Limited (SSSPL), incorporated on March 22, 2018 is a private company with its registered office located at 28, Damubhai Colony, Anjali Cross Road, Bhattha, Paldi, Ahmedabad, Ahmedabad, Gujarat, India, 380007 is engaged in the business of Software Development and its related consultancy services.

For the Financial Year 2024-25, the company achieved a turnover of Rs. 301.68 Lakhs.

2. Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;

Yes the proposed acquisition is related party transaction.

Our promoter and directors named Mr. Sachin Kishorbhai Gajjaer and Mrs. Ronak Sachin Gajjar are promoter and directors in Satrix Software Solutions Private Limited (SSSPL).

The transaction has been carried out on an arm’s length basis. The Company has obtained an independent fair market valuation report to support and substantiate the transaction.

Nature of Interest – Share Swap Arrangement.

3. Industry to which the entity being acquired belongs;

The activities in which the target company is engaged i.e. Software Development & Consulting Services in the field of e-commerce, retail, education, healthcare areas. This acquisition will enhance Satrix Information Security Limited’s cybersecurity services by expanding its industry reach and network.

4. Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);

The acquisition of equity share of Satrix Software Solutions Private Limited (SSSPL) would enable the company to exercise control over the management and affairs of SSSPL, thereby making SSSPL a subsidiary of the company. This acquisition is expected to enhance operational capabilities and support long-term growth.

5. Brief details of any governmental or regulatory approvals required for the acquisition;

In-principal approval acquired from Stock Exchange vide its letter no. LOD/PREF/TT/FIP/1606/2025-26 dated January 30, 2026 under Regulation 28(1) of the SEBI (LODR) Regulations, 2015.

6. Indicative time period for completion of the acquisition;

The equity shares shall be issued and allotted by the Company to the Proposed Allottees / investors in dematerialized form within a period of 15 (Fifteen) days from the date of receipt of Members' approval, provided that, where the issue and allotment of the said equity shares is pending on account of pendency of any approval by any Regulatory Authority (including, but not limited to the BSE Limited, National Stock Exchange of India Limited (NSE), SEBI, MCA or the Government of India), the issue and allotment shall be completed within a period of 15 (Fifteen) days from the date of receipt of last of such approvals.

7. Consideration whether cash consideration or share swap or any other form and details of the same;

The transaction involves acquisition of 12001 equity shares of face value of Rs. 10 each of SSSPL by allotting 45,48,379 (Forty-Five Lakhs Forty-Eight Thousand Three Hundred Seventy-Nine) Equity Shares at an issue price of Rs. 347/- per equity share, aggregating to a total consideration of Rs. 157,82,87,513 (Rupees One Hundred and Fifty Seven Crores Eighty Two Lakhs Eighty Seven Thousand Five Hundred and Thirteen Only) on a preferential basis for consideration other than cash (Swap of shares).

8. Cost of acquisition and/or the price at which the shares are acquired;

Allotment of aggregate value of the 45,48,379 (Forty-Five Lakhs Forty-Eight Thousand Three Hundred Seventy-Nine) Equity Shares at issue price of Rs. 347/- per equity share aggregating to a total consideration of Rs. 157,82,87,513 (Rupees One Hundred and Fifty Seven Crores Eighty Two Lakhs Eighty Seven Thousand Five Hundred and Thirteen Only).

9. Percentage of shareholding / control acquired and / or number of shares acquired;

The company has acquired 100% equity shares of SSSPL, comprising 12001 equity share of Rs. 10/- each.

10. Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);

Satrix Software Solutions Private Limited (SSSPL) is engaged in providing information technology solutions. The company offers robotic process automation, artificial intelligence, big data and analytics, enterprise mobility, enterprise development and Oracle support services. SSSPL was incorporated in 2018 and has its registered office located in Ahmedabad, Gujarat.

Date of Incorporation – March 22nd, 2018

History of last 3 years Turnover:

- **FY 2022-23: 221.95 Lakhs**



- **FY 2023-24: 287.16 Lakhs**
- **FY 2024-25: 301.68 Lakhs**

The acquired entity does not have any global presence.

For, **SATRIX INFORMATION SECURITY LIMITED**

Rina

Kumari

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Rina Kumari

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Ms. Rina Kumari

Company Secretary & Compliance Officer